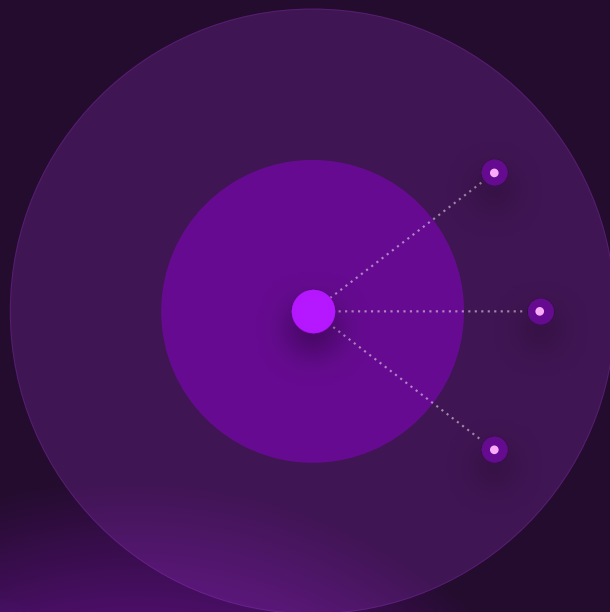


+ / Enhance

Automated administration

Connect has ecosystem partnerships with leading trust admin and accounting systems and offers an API for custom integrations.



DATA DESIGNED TO AUTOMATE ADMINISTRATION

The duplication of investment admin on different systems is an industry problem. Connect integrations solve it.

Connect provides access to a broad spectrum of data points that can be harnessed in target trust admin systems to drive operational efficiencies. We maintain standard and custom integrations for our trust company clients via API, enabling you to work in your own systems using Connect data.

CONNECT IS CONNECTED

PlainSail 

Quantios

Vega 
Technology

COREFOCUSX

 OPTIFI

OUR CLIENTS

The world's best trust companies trust Enhance

 JTC

 SUNTERA
GLOBAL

 IQEQ
Know how. Know you.

 RBC
Brewin
Dolphin

OCORIAN

 TRIDENT TRUST

 TMF
GROUP



Admin data that connects the investment dots

Portfolio properties

Whatever information we hold on your investment portfolios, from reference codes to stats, can be made available to populate target trust admin systems.

Review reports

We produce review reports quarterly in .pdf form, and these can be sent automatically to target document management systems.

Holdings valuations

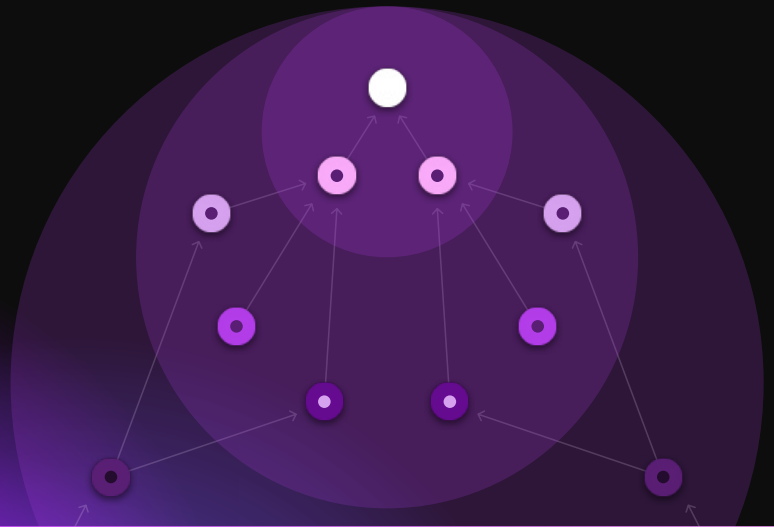
Wherever Connect has holdings-level data, valuation information for each security and aggregate portfolio can be provided for your own client reporting.

Itemised transactions

Transactions are mapped to a universal, double-entry bookkeeping standard with a broad range of data points offered to populate accounting ledgers.

Action points

Manage action points generated by Enhance from inception to completion using the workflow tools in your own system rather than copying in Connect.



Next steps



- Enquire
- Factsheet
- Presentation
- Proposal
- Forms
- Engage

The next step is for Enhance to provide a personalised presentation to introduce our Connect platform.

Get in touch

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