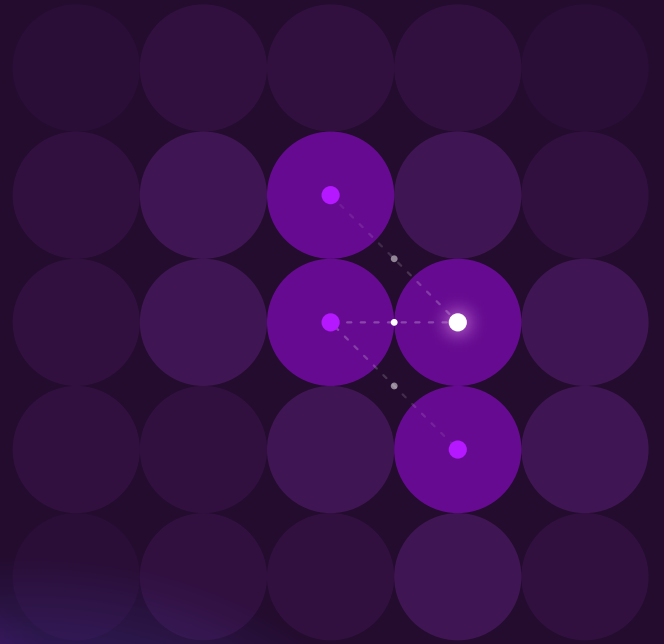


Governance platform

A digital governance hub, purpose-built to help you manage your investment responsibilities.



Connect



A PLATFORM DESIGNED TO SIMPLIFY GOVERNANCE

Investment governance across multiple portfolios, clients and geographies is challenging. Connect makes the process simple.

Connect delivers clear and easy-to-use tools within a secure online platform that has been purpose-built for fiduciaries. Whether it's insights on a single portfolio, management information on a global client base or a single source of data for investment bookkeeping, Connect has got you covered.

THE PLATFORM AT A GLANCE

\$50bn+

Assets under reporting

\$5bn+

Assets under advice

7,000+

Connect accounts

OPEN ARCHITECTURE AND GLOBALLY CONNECTED

Connect to leading financial institutions around the world. All through one platform.

Eliminate manual data collection, human error, and duplication of effort by connecting directly with your custodians, banks, and investment managers.



Technology that connects the investment dots

Interactive dashboards

Connect offers a range of dashboards that help you understand and engage with the investment portfolios you are responsible for.

Flexible reporting

Our Governance Team will help you choose and set-up the right review report templates for your clients from a broad range of options in Connect.

Bookkeeping data

Access all the holdings and transactions data on your investment portfolios for free and use it to automate bookkeeping.

Integrated admin

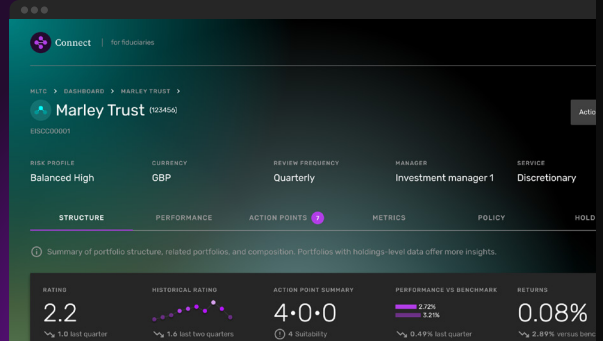
Connect is connected. We have ecosystem partnerships with leading admin and accounting systems and offer an API for custom integrations.

Workflow tools

Manage action points, download reports and data and create management information on the fly using purpose-built workflows.

Manage your portfolio, client and practice-level monitoring and reporting, plus automate your bookkeeping and accounts administration.

Fiduciaries choose Connect to maintain investment governance oversight.



Next steps



Enquire

Factsheet

Presentation

Proposal

Forms

Engage

The next step is for Enhance to provide a personalised presentation to introduce our Connect platform.

Get in touch

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